

INDONESIA'S ENERGY AND MINERAL **INVESTMENT AND REVENUE**

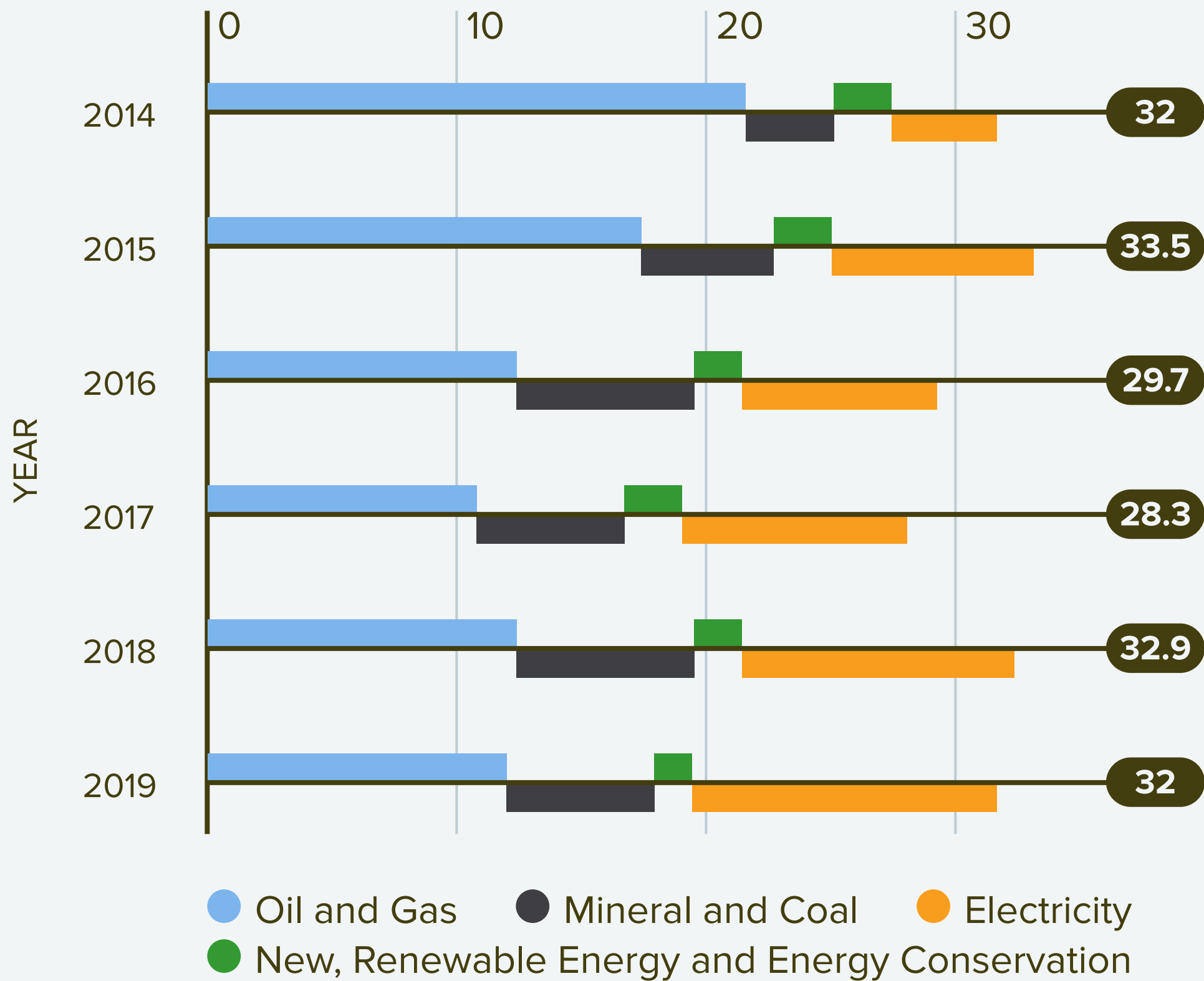


Indonesia is facing the challenge of increasing the energy supply to meet the projected demand. According to Indonesia's Energy Demand Outlook by DEN, the national final energy demand in BaU (Business as Usual) scenario will increase with an average annual growth of 5%. This challenge should be well addressed by boosting the investment in energy sector. As a result, it will generate multiplier effects, increase the state revenue, and guarantee the national energy supply. This infographic highlights the energy sector's investment and revenue performance in the last couple of years.

ENERGY AND MINERAL INVESTMENT

ENERGY AND MINERAL INVESTMENT REALIZATION

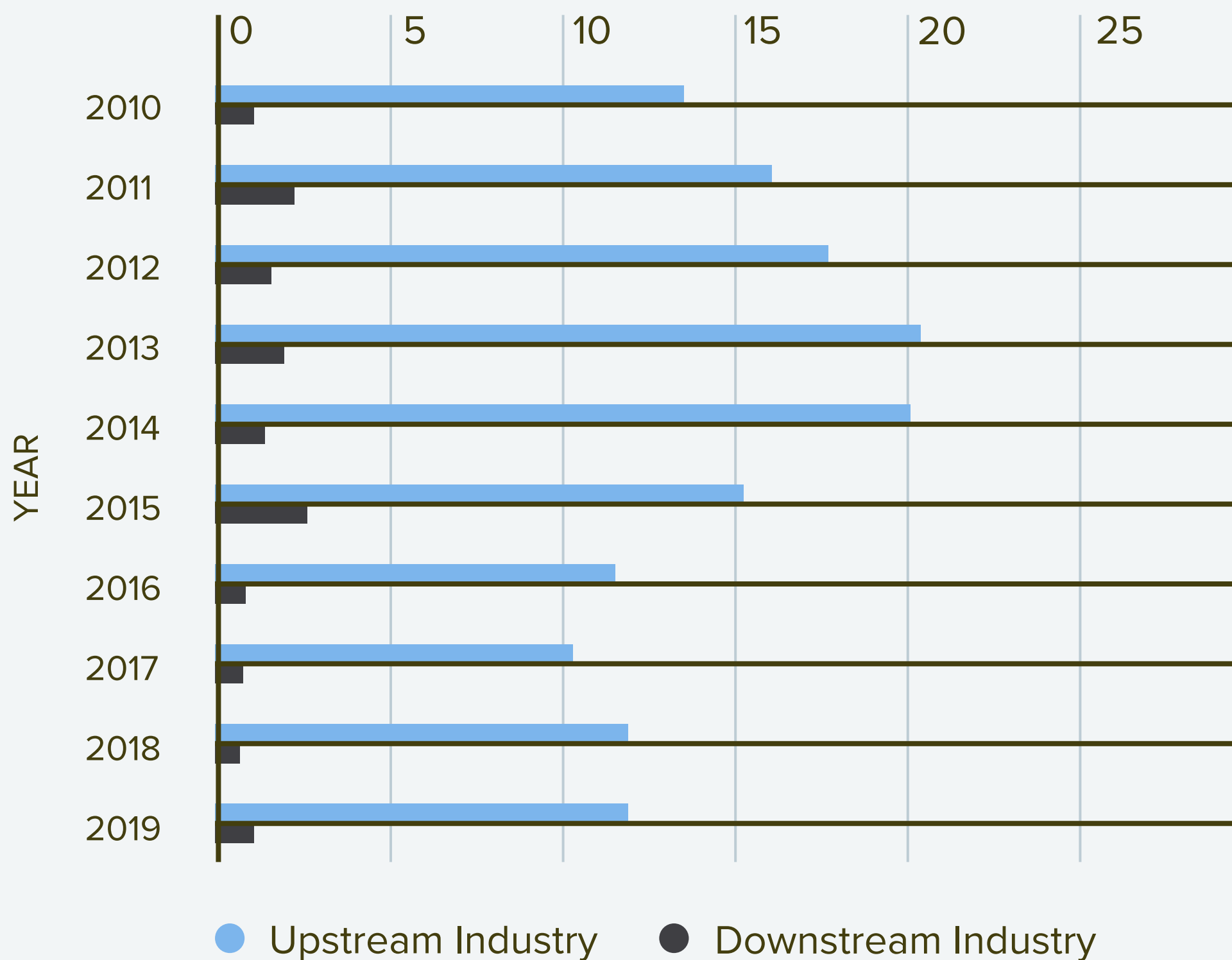
(Billions of USD)



(Ministry of Energy and Mineral Resources, 2020)

OIL AND GAS INVESTMENT REALIZATION

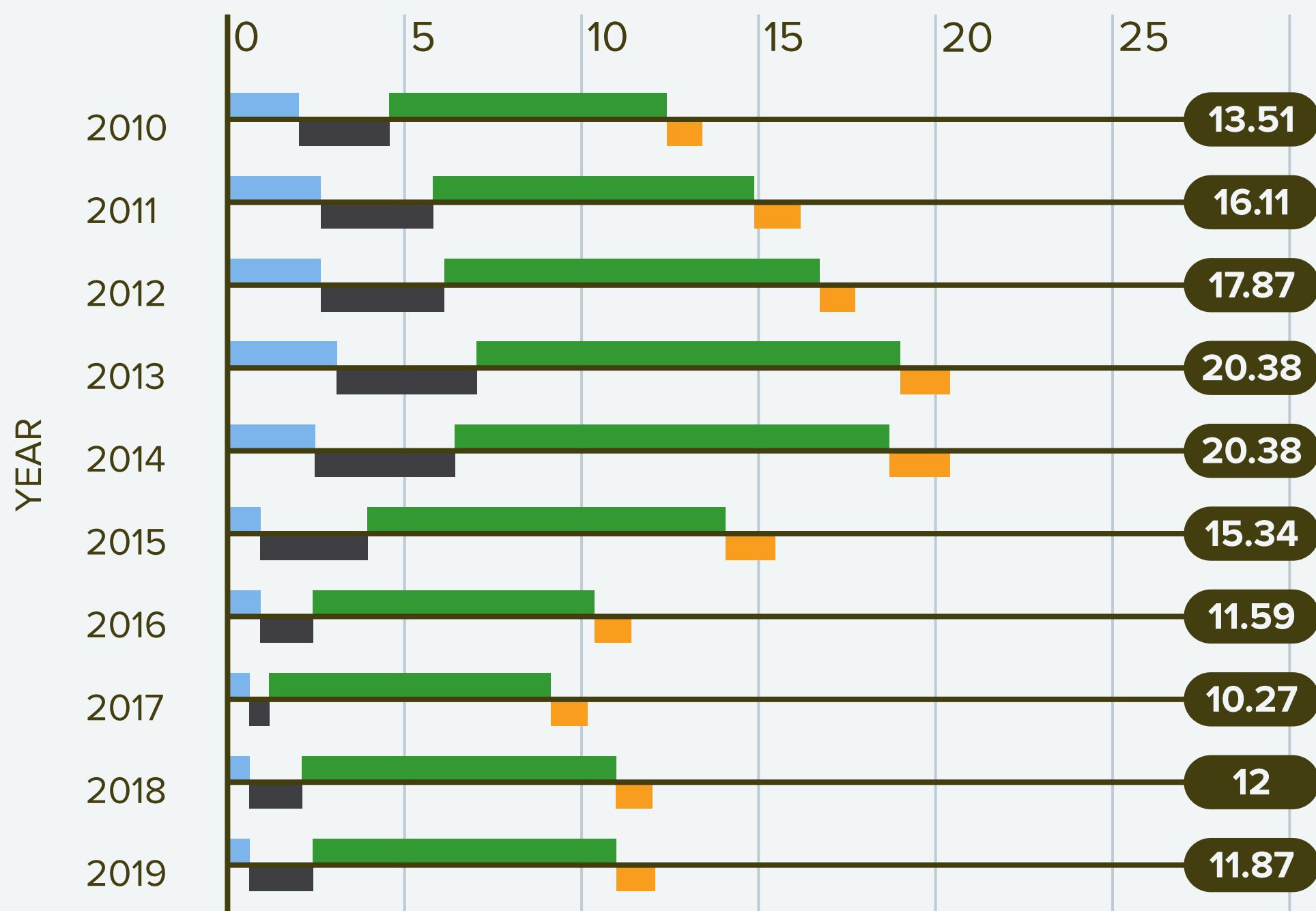
(Billions of USD)



(Ministry of Energy and Mineral Resources, 2020)

UPSTREAM OIL AND GAS INVESTMENT REALIZATION

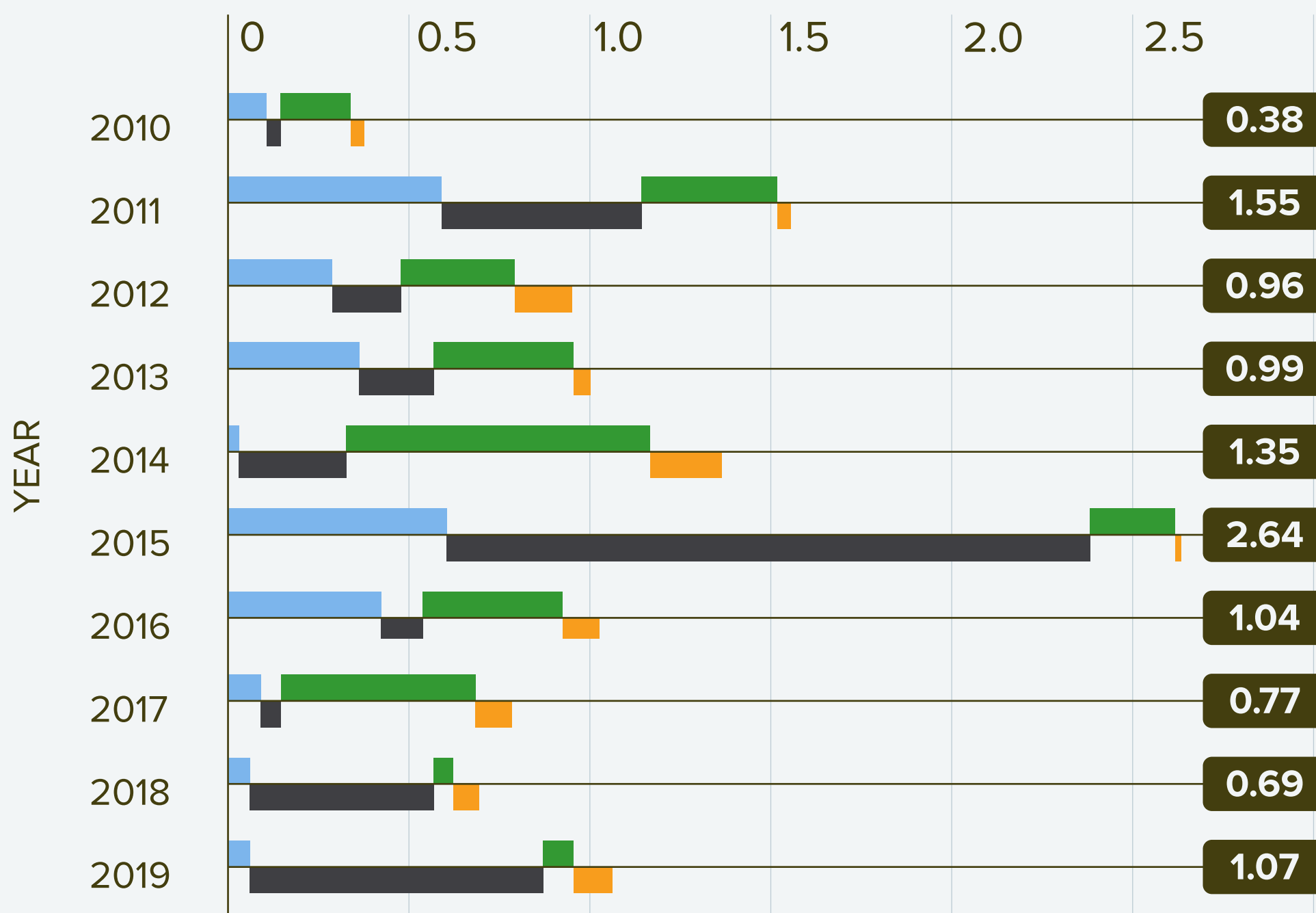
(Billions of USD)



● Exploration ● Development
● Production ● Administration

(Ministry of Energy and Mineral Resources, 2020)

DOWNSTREAM OIL AND GAS INVESTMENT REALIZATION (Billions of USD)

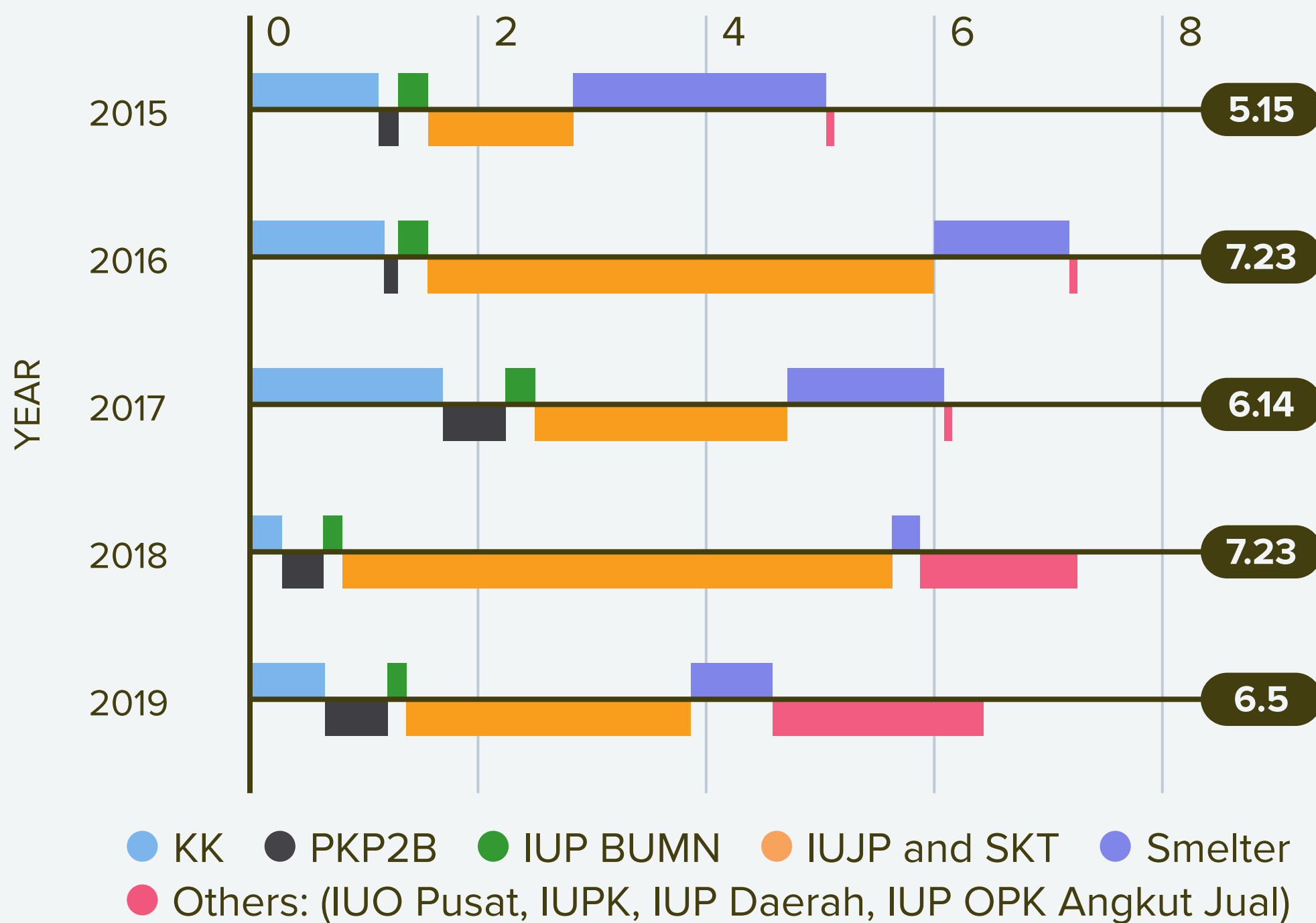


● Processing ● Transport ● Storage ● Trade

(Ministry of Energy and Mineral Resources, 2020)

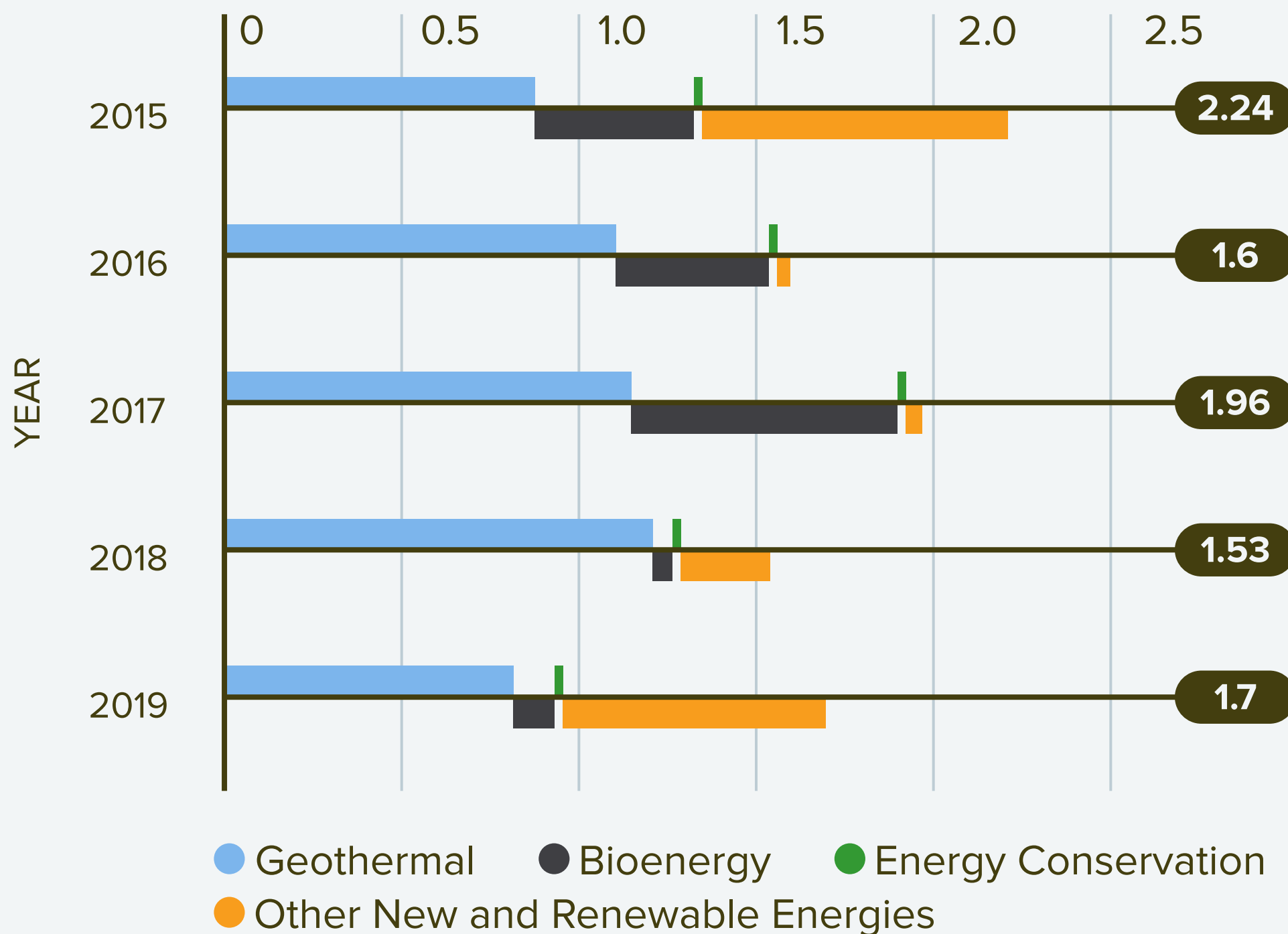
MINERAL AND COAL INVESTMENT REALIZATION

(Billions of USD)



(Ministry of Energy and Mineral Resources, 2020)

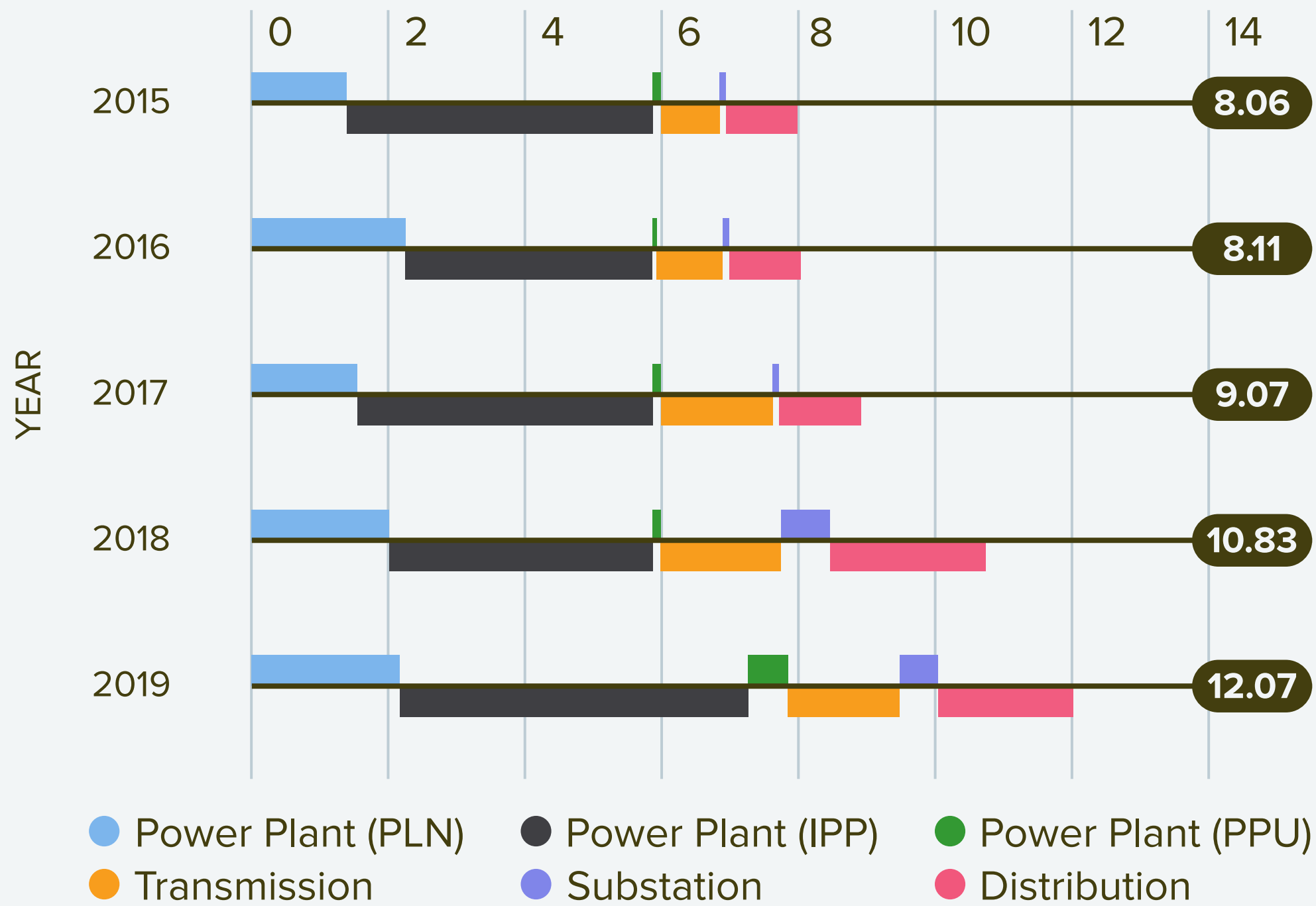
NEW, RENEWABLE ENERGY AND ENERGY CONSERVATION INVESTMENT REALIZATION (Billions of USD)



(Ministry of Energy and Mineral Resources, 2020)

ELECTRICITY INVESTMENT REALIZATION

(Billions of USD)

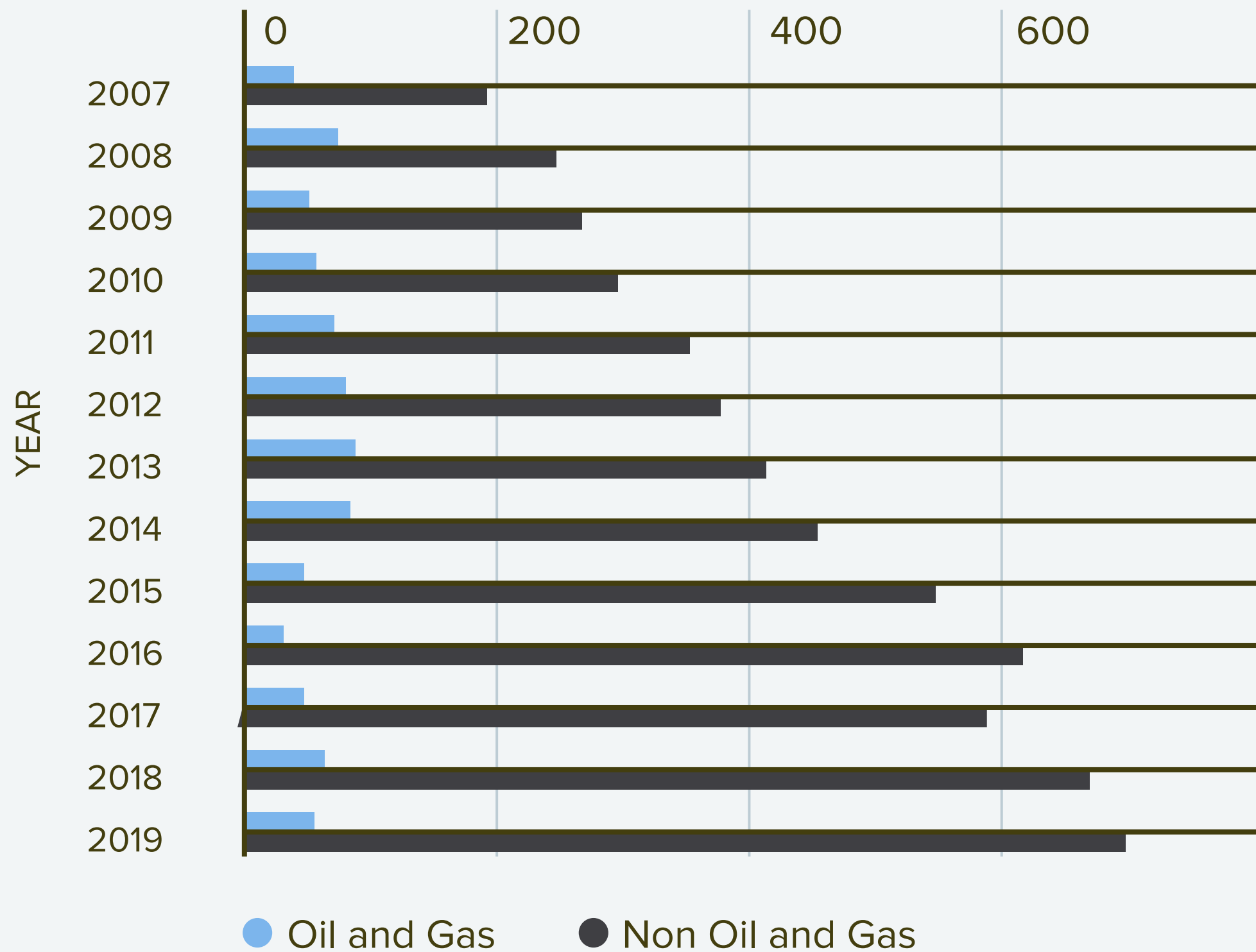


(Ministry of Energy and Mineral Resources, 2020)

STATE REVENUE (TAX AND NON-TAX)

TAX REVENUES (PPH) REALIZATION

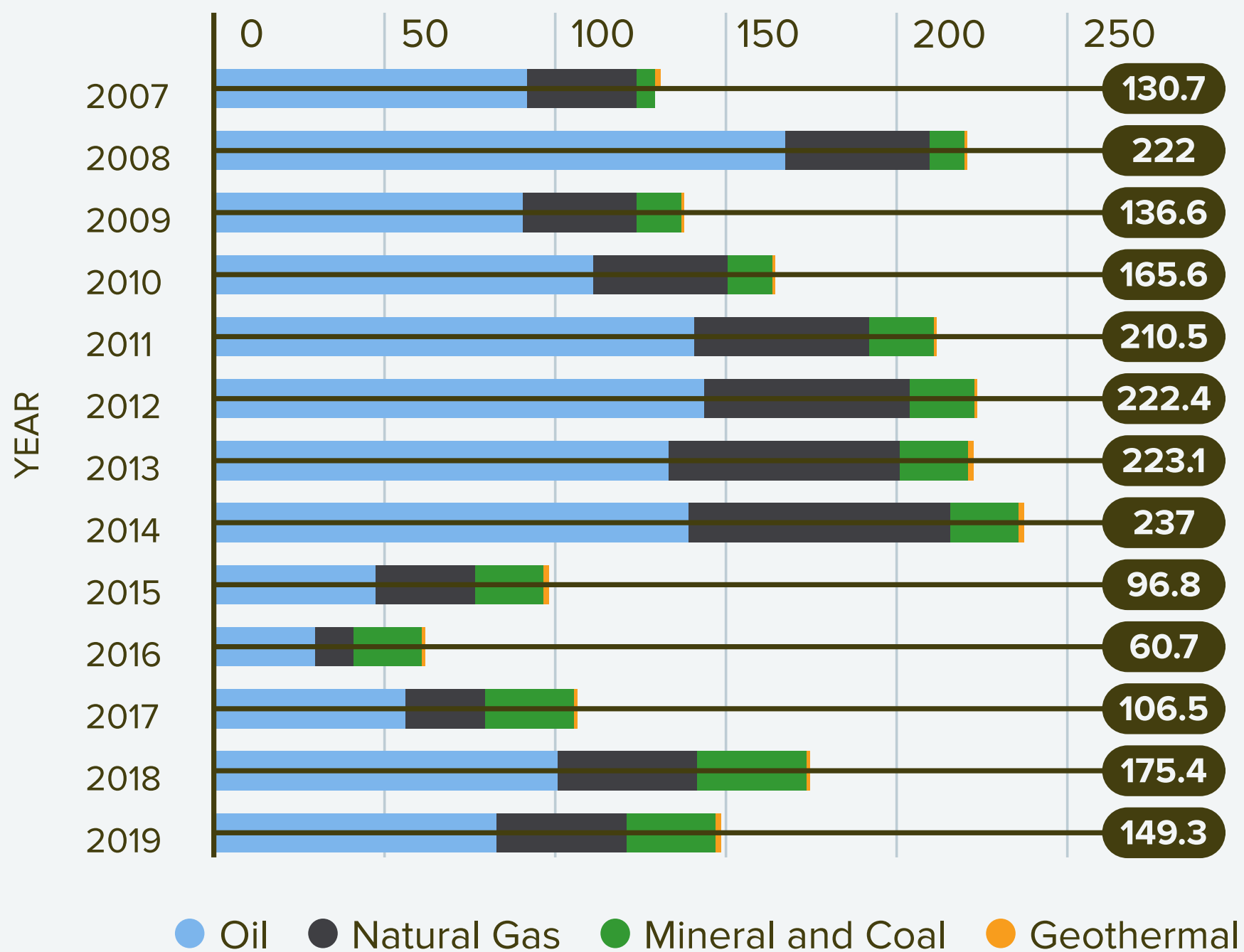
(Trillions of IDR)



(Ministry of Finance, 2020)

NON-TAX REVENUES (PNBP) REALIZATION

(Trillions of IDR)



(Ministry of Finance, 2020)

ABBREVIATIONS:

IPP	: Independent Power Producer	PKP2B	: Coal Mining Concession Agreement
IUJP	: Mining Services Business License	PLN	: State-Owned Electricity Company
IUPK	: Special Mining Business License	PNBP	: Non-Tax State Revenue
IUP BUMN	: State-Owned Enterprises Mining Business License	PPH	: Income Tax
IUP OPK	: Operation Production Special Mining Business License	PPU	: Private Power Utilities
KK	: Contract of Work	SKT	: Registration Letter

Compiled from various sources by PYC research team. The data can also be accessed through the PYC Data Center at www.datacenter-pyc.org.



INDONESIA'S ENERGY AND MINERAL

INVESTMENT AND REVENUE

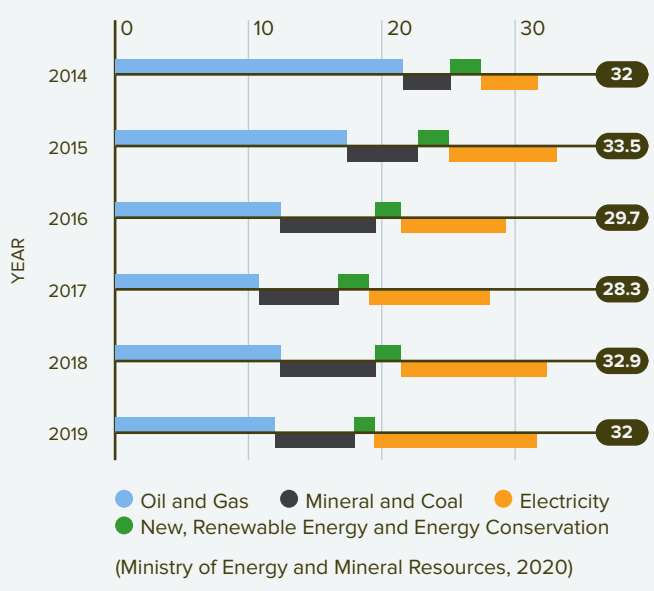


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ENERGY AND MINERAL INVESTMENT

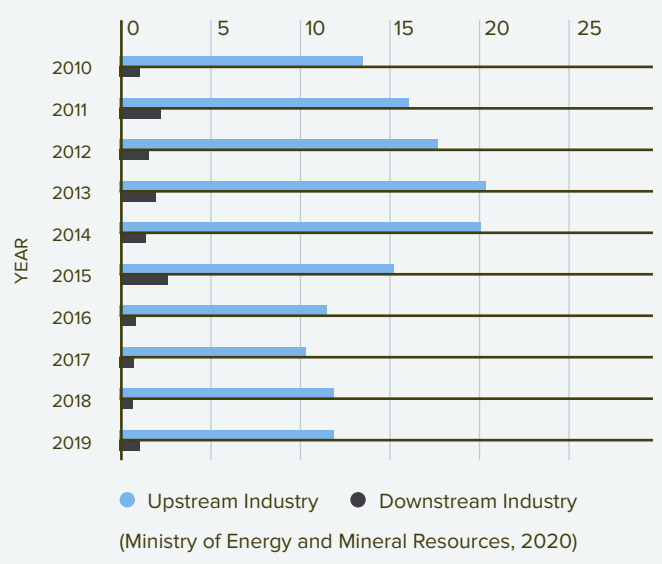
ENERGY AND MINERAL INVESTMENT REALIZATION

(Billions of USD)



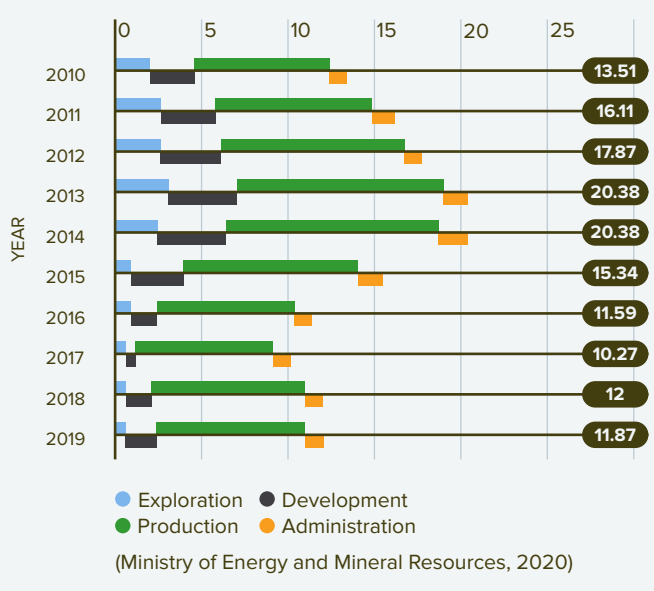
OIL AND GAS INVESTMENT REALIZATION

(Billions of USD)



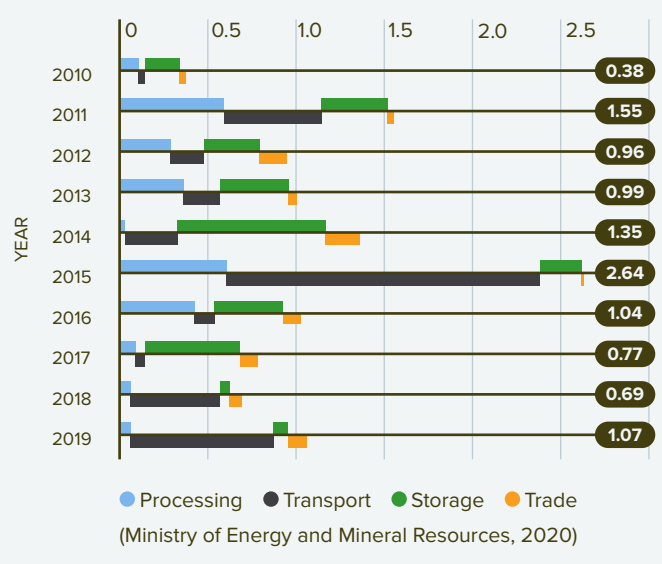
UPSTREAM OIL AND GAS INVESTMENT REALIZATION

(Billions of USD)



DOWNSTREAM OIL AND GAS INVESTMENT REALIZATION

(Billions of USD)

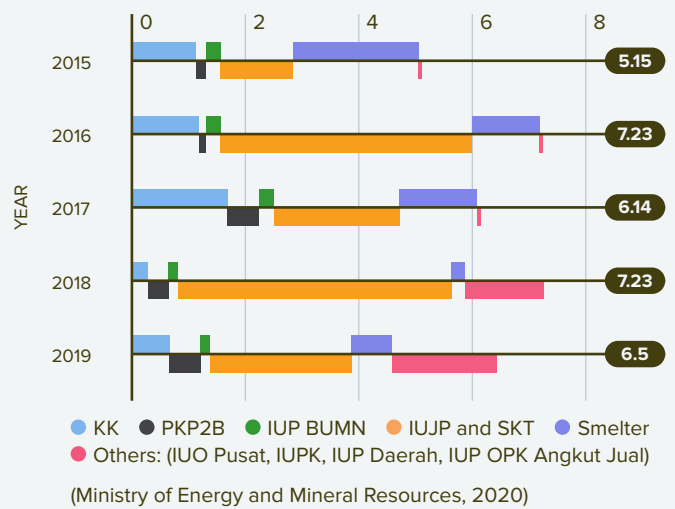


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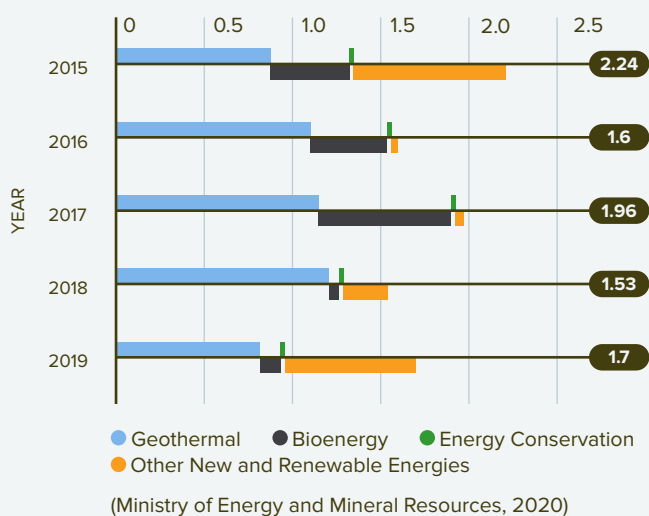
MINERAL AND COAL INVESTMENT REALIZATION

(Billions of USD)



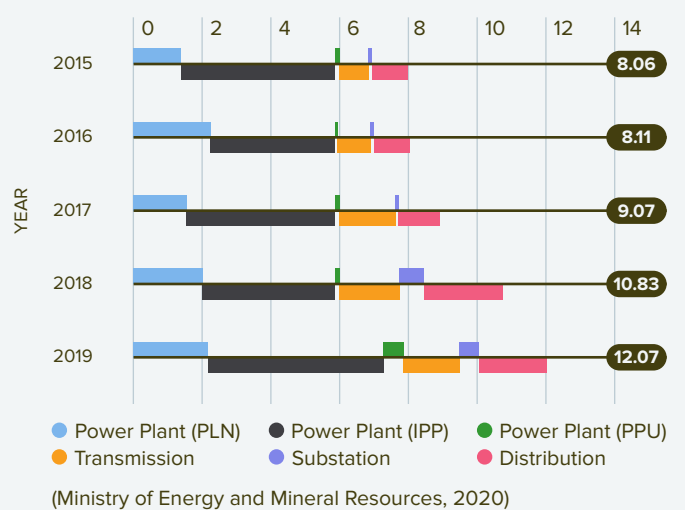
NEW, RENEWABLE ENERGY AND ENERGY CONSERVATION INVESTMENT REALIZATION

(Billions of USD)



ELECTRICITY INVESTMENT REALIZATION

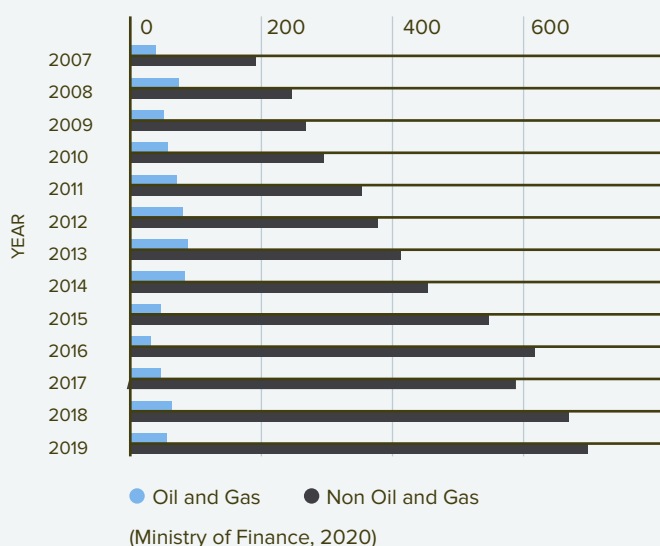
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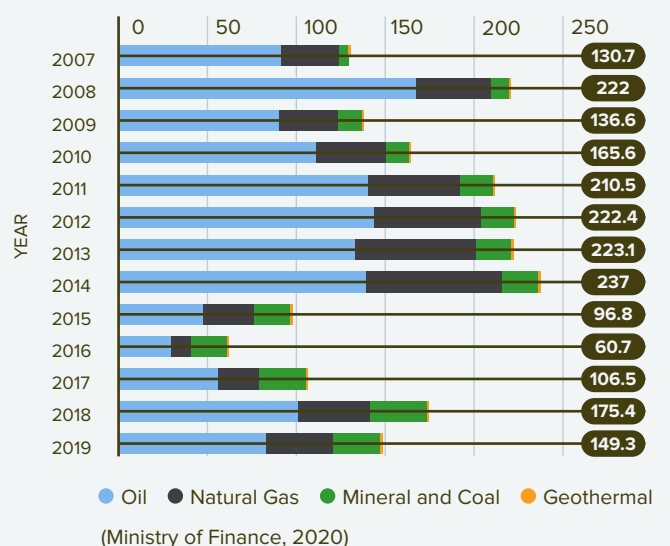
TAX REVENUES (PPH) REALIZATION

(Trillions of IDR)



NON-TAX REVENUES (PNBP) REALIZATION

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